



CHECKLIST

CHECK THE INCOME STATEMENTS THAT APPLY TO YOU FOR THIS YEAR TAX RETURN

- W2
- 1099-INT (Interest Income)
- 1099-DIV (Dividend Income)
- 1099-Misc (IRA, 401 K, Retirement)
- 1099-NEC
- 1099-G (Unemployment/State Refund)
- 1099-R (Retirement)
- 1099-B (Sale of Stocks or Bonds)
- 1099-C (Cancellation of Debit)
- SS A-1099 (Social Security)
- Rental Income
- Installment Sales
- Like-Kind Exchanges
- K-1 (S-Corp, Part, Estate)
- Alimony Received
- Railroad Retirement
- Other Income

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